

STATE AND MOVERS FORM

LAST NAME _____

FIRST NAME _____

MIDDLE _____

DID YOU LIVE IN STATE A AND WORK IN STATE B? YES NO

IF YES, PLEASE TELL US:

STATE OF RESIDENCY/WHERE YOU LIVED IN LAST YR: _____

STATE OF EMPLOYMENT/WHERE YOU WORKED LAST YR: _____

DID YOU LIVE IN MULTIPLE STATES LAST YEAR? YES NO

IF YES, PLEASE PROVIDE US A BREAKDOWN OF EACH STATE YOUR LIVED IN FOR THE PRIOR YEAR

NAME OF THE STATE YOU LIVED IN ON **JAN 1 LAST YEAR** _____

DATE YOU MOVED: _____ / _____ / _____

NAME OF STATE: _____

DATE YOU MOVED: _____ / _____ / _____

NAME OF STATE: _____

NAME OF THE STATE YOU LIVED IN ON **DEC 31 LAST YEAR** _____

DID YOU WORK IN MULTIPLE STATES LAST YEAR? YES NO

IF YES, PLEASE PROVIDE US A BREAKDOWN OF EACH STATE YOUR WORKED IN FOR THE PRIOR YEAR

NAME OF THE STATE YOU WORKED IN ON **JAN 1 LAST YEAR** _____

DATE OF CHANGE: _____ / _____ / _____

NAME OF STATE: _____

DATE OF CHANGE: _____ / _____ / _____

NAME OF STATE: _____

NAME OF THE STATE YOU WORKED IN ON **DEC 31 LAST YEAR** _____

PLEASE NOTE THAT YOU MUST A STATE RETURN FOR YOUR STATE(S) OF RESIDENCY AND YOU MUST FILE A STATE TAX RETURN FOR EACH STATE LISTED ON BOX 15 OF YOUR W2 AND STATE OF EMPLOYMENT.

IF YOUR STATE OF EMPLOYMENT IS DIFFERENT THAN YOUR STATE OF RESIDENCY, YOU ARE ENTITLED TO CLAIM TAX CREDITS FOR TAXES PAID TO YOUR EMPLOYER'S STATE & REDUCE YOUR TAX LIABILITIES IN YOUR HOME STATE.

IF YOU HAVE MULTIPLE STATES OF RESIDENCE OR EMPLOYMENT, WE MAY ASK FOR ADDITIONAL DETAILS.

DID YOU PAY OUT-OF-POCKET RELOCATION EXPENSES? YES NO

DID YOU MOVE MORE THAN 50 MILES? YES NO

IF YES TO BOTH QUESTIONS, YOU MAY BE ENTITLED TO CLAIM RELOCATION EXPENSES FOR A JOB WITHIN THE USA

NAME OF CITY & STATE YOU MOVED FROM: _____, _____

NAME OF CITY & STATE YOU MOVED TO: _____, _____

DATE OF MOVE: _____ / _____ / _____

TOTAL MILES TRAVELLED: _____

TOTAL COST OF EXPENSES TO CLAIM (PLEASE READ BELOW)

\$ _____ .00

PLEASE NOTE THAT THE IRS WILL ONLY CONSIDER RELOCATION EXPENSES FOR TRAVEL AND TRANSPORTATION COSTS THAT YOU PAY OUT OF POCKET IN ORDER TO SATISFY OR OBTAIN A NEW JOB.

CLAIMABLE MOVING EXPENSES MAY INCLUDE: TRANSPORTATION, STORAGE & LODGING. MEALS DO NOT COUNT. YOU CANNOT CLAIM RELOCATION EXPENSES FROM INDIA TO USA OR USA TO INDIA.