

SPOUSE & DEPENDENT FORM

© H1 TAX SERVICES CORP

PLEASE USE THIS FIRST SECTION TO TELL US ABOUT YOUR SPOUSE:

SPOUSE'S LAST NAME _____ SPOUSE'S FIRST NAME _____ MIDDLE _____

CITIZENSHIP? US CITIZEN GREEN CARD EAD/H1/L1/L2 OPT/F1/J1/M1

_____-_____-_____-_____-_____-_____-
SOCIAL SECURITY NUMBER OR ITIN (XXX-XX-XXXX)

_____/_____/_____
DATE OF BIRTH (MM DD YYYY)

NEED TO APPLY FOR ITIN? YES NO

TITLE/OCCUPATION

PLEASE USE THIS SECTION TO TELL US ABOUT YOUR DEPENDENT(S):

DEPENDENT'S LAST NAME _____ DEPENDENT'S FIRST NAME _____ MIDDLE _____

CITIZENSHIP? US CITIZEN GREEN CARD EAD/H1/L1/L2 OPT/F1/J1/M1

_____-_____-_____-_____-_____-_____-
SOCIAL SECURITY NUMBER OR ITIN (XXX-XX-XXXX)

_____/_____/_____
DATE OF BIRTH (MM DD YYYY)

NEED TO APPLY FOR ITIN? YES NO

RELATIONSHIP? SON DAUGHTER PARENT IN-LAW

IF YOU HAVE MORE CHILDREN AND OR DEPENDENTS TO CLAIM, PLEASE USE THIS SECTION:

DEPENDENT'S LAST NAME _____ DEPENDENT'S FIRST NAME _____ MIDDLE _____

CITIZENSHIP? US CITIZEN GREEN CARD EAD/H1/L1/L2 OPT/F1/J1/M1

_____-_____-_____-_____-_____-_____-
SOCIAL SECURITY NUMBER OR ITIN (XXX-XX-XXXX)

_____/_____/_____
DATE OF BIRTH (MM DD YYYY)

NEED TO APPLY FOR ITIN? YES NO

RELATIONSHIP? SON DAUGHTER PARENT IN-LAW

IF YOU HAVE MORE CHILDREN AND OR DEPENDENTS TO CLAIM, PLEASE USE THIS SECTION:

DEPENDENT'S LAST NAME _____ DEPENDENT'S FIRST NAME _____ MIDDLE _____

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_____-_____-_____-_____-_____-_____-
SOCIAL SECURITY NUMBER OR ITIN (XXX-XX-XXXX)

_____/_____/_____
DATE OF BIRTH (MM DD YYYY)

NEED TO APPLY FOR ITIN? YES NO

RELATIONSHIP? SON DAUGHTER PARENT IN-LAW

IF YOU NEED MORE SPACE, PLEASE FILL OUT ANOTHER SPOUSE & DEPENDENT FORM, THANK YOU!

PLEASE NOTE – NEW IRS RULES REQUIRE PROOF OF ID & CARE FOR DEPENDENTS

BEGINNING TAX YEAR 2016, THE IRS HAS MANDATED PROOF OF IDENTITY AND PROOF OF CARE FOR ALL PERSONS NAMED ON YOUR US INCOME TAX RETURN. THE IRS WILL WITHHOLD OR STOP PAYMENT OF ALL REFUNDS WITHOUT THIS INFORMATION.

WE KINDLY REQUEST AT LEAST 1 ITEM FOR EACH PERSON CLAIMED ON YOUR TAX RETURN AS PROOF:

FORM OF PROOF FOR SPOUSE	PROOF OF CARE OF CHILDREN	PROOF OF CARE FOR PARENT
1. Spouse's Driver License	1. Immunization Records	1. State Issued ID or License
2. Spouse's Green Card	2. Report Card (Previous Year)	2. Parent's Passport
3. Spouse's Passport	3. Child's Passport	